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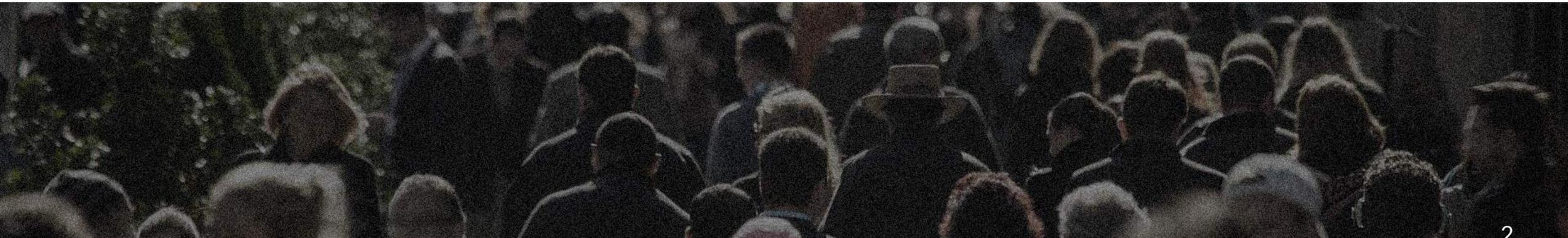


Supplemental Presentation to Bondholders

January 2019

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- The actual changes are subject to receipt of all the required approvals, including the approval of key shareholders, the Company's Board of Directors, the bondholders and any other body or authority whose approval may be required. As of the date of this presentation, such required approvals have not yet been received and there is no certainty that they will be accepted.



Updates to the Key Features of a Proposed Plan

The principles and details of the Key Features of the proposed plan, as published by the Company on January 9, 2019, remain unchanged, except for the following changes which will be added to the principles detailed therein:

- Key shareholders would commit, within the framework of a comprehensive plan, to secure a total of \$12M.
 - By adding a sum of \$2M through the purchase of Series A bonds, at market price, provided that no additional amounts are raised beyond the original commitment by the key shareholders of \$10M.
 - Any consideration received by the Company in connection with the Company's share capital, in excess of the original commitment by the key shareholders of \$10M, will proportionately reduce the liability of the key shareholders accordingly down to the original commitment amount of \$10 million, so that in any event the total capital raised will not be less than \$12M.
- The Company will act to release rental guarantees and to further reduce its working capital needs so that a further sum of ~\$0.5M will be added to the bondholders payment due at the end of 2019.
- As a general rule any excess cash over the \$2.5M working capital needs, at the end of the period, will be used to repay the bonds.
- In light of these amendments the total payments to be paid the bondholders in 2019 are expected to increase by at least \$2.5M up to a maximum of \$3M in comparison to the payment published by the Company on January 9, 2019.

Proposed Repayment Schedule

Share capital proceeds	March 2019*	December 2019	December 2020	December 2021	December 2022
\$10M	5.0M NIS	19.0M NIS	22.0M NIS	26.0M NIS	30.0M NIS
\$11M	9.0M NIS	16.0M NIS	22.0M NIS	26.0M NIS	28.0M NIS
\$12M	13.0M NIS	16.0M NIS	22.0M NIS	26.0M NIS	24.0M NIS
\$13M	16.0M NIS	16.0M NIS	22.0M NIS	26.0M NIS	21.0M NIS

Share capital proceeds	March 2019*	December 2019	December 2020	December 2021	December 2022
\$10M	13.0M NIS	19.0M NIS	22.0M NIS	26.0M NIS	30.0M NIS
\$11M	13.0M NIS	19.0M NIS	22.0M NIS	26.0M NIS	26.0M NIS
\$12M	13.0M NIS	19.0M NIS	22.0M NIS	26.0M NIS	20.0M NIS
\$13M	16.0M NIS	19.0M NIS	22.0M NIS	26.0M NIS	17.0M NIS

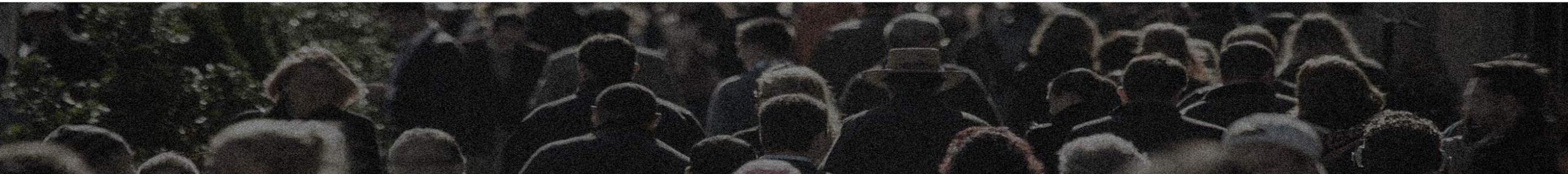
*Together with the completion of the funding

**The sums in NIS are rounded to the nearest million

***The above calculation includes interest and the additional bond repayment (assuming market value of 0.85NIS). To the extent the proceeds raised are below \$12M (expressly excluding sums received in connection with the purchase of Series A bonds)

Summary

- Matomy's management is presenting a plan that by its nature establishes the Company controlling Team Internet
- Matomy's management believes this plan is in the best interest of all stakeholders, in particular the bondholders and includes a substantial cash infusion by key shareholders
- Implementing the proposed plan will be possible only as part of a comprehensive agreement of all stakeholders (shareholders, bondholders, Rainmaker)
- Implementing the proposed plan is contingent upon a waiver of claims
- Therefore, the Company is calling upon the bondholders to support the proposed plan enabling its implementation





Thank you